

**Date:** \_\_\_\_\_

**Penson Financial Account Number:** \_\_\_\_\_

**Penson Financial Account Name:** \_\_\_\_\_

**Amount:** \_\_\_\_\_

**Payable To:** \_\_\_\_\_

**Address:**  Address of Record

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Delivery Option:**  Regular Mail  Overnight Delivery

**Description:** \_\_\_\_\_

**Reason:** \_\_\_\_\_

**Requested By:** \_\_\_\_\_

**Customer Signature:** \_\_\_\_\_

**Customer Signature (Joint Account):** \_\_\_\_\_

I agree to hold all parties acting on this request, including Regal Discount Securities and Penson Financial Services, Inc., and their respective agents and employees (hereinafter, collectively, "the parties") harmless from any and all claims, demands, proceedings, suits and actions and all liabilities, losses, and expenses including without limitation those asserted by me, associated with actions taken by the parties due to instructions received from me in this request.

**Office Approval:** \_\_\_\_\_